

**ELIZABETH D. WINKLER, M.A., L.M.F.T.**

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**I. CLIENTS INFORMATION**

Client: \_\_\_\_\_ Date of Birth: \_\_\_ / \_\_\_ / \_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cellular Telephone: (\_\_\_\_) \_\_\_\_\_ Home Telephone: (\_\_\_\_) \_\_\_\_\_

Sex:  Male  Female S.S. #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Legal Guardian: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Employer/School: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Separated  
 Widowed  Live with partner

**Insurance:**

Name of Insured: \_\_\_\_\_

Insured's Date of Birth: \_\_\_ / \_\_\_ / \_\_\_

Insurance Name and Plan: \_\_\_\_\_

Insured S.S. #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Insured's ID # \_\_\_\_\_

Insured Group # \_\_\_\_\_

Relationship to the Insured \_\_\_\_\_

Other Insurance Plan \_\_\_\_\_

**Emergency Contact:**

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

**II. MEDICAL HISTORY**

1. Health Problems  No  Yes If yes, briefly describe \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Medications (dosage, dates of initial prescriptions, name of prescribing professional):  
\_\_\_\_\_  
\_\_\_\_\_

3. Allergies/adverse reactions to treatment:  
\_\_\_\_\_  
\_\_\_\_\_

4. History of Suicidal/ Homicidal Behavior:  No  Yes If yes, briefly describe  
\_\_\_\_\_  
\_\_\_\_\_

5. Substance Use History(Hx)  No  Yes Trauma Hx  No  Yes If yes, to any, briefly describe:  
\_\_\_\_\_  
\_\_\_\_\_

Psychiatrist Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Client Signature \_\_\_\_\_ Date \_\_\_\_\_

Therapist Signature \_\_\_\_\_ Date \_\_\_\_\_